**INTEREST RATES MARKET NOTICE**

**Date: 1 June 2016**

**Subject:** New Financial Instrument Listing

***(REDEFINE PROPERTIES LIMITED –“RDFC31; RDFC32 and RDFC33 ”)***

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The JSE Limited has granted a listing to **REDEFINE PROPERTIES LIMITED** on Interest Rate Market with effect from 2 June 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** RDFC31

**Nominal Issued** R 50 000 000.00

**Issue Price** 100%

**Coupon** 8.400%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 2 December 2016

**Books Close** 22 November 2016

**Interest Payment Date(s)** 2 December 2016

**Last Day to Register** By 17:00 on21 November 2016

**Issue Date** 2 June 2016

**Date Convention** Modified Following

**Interest Commencement Date** 2 June 2016

**First Interest Payment Date** 2 December 2016

**ISIN No.** ZAG000137118

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC31%20Pricing%20Supplement%2020160602.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC31%20Pricing%20Supplement%2020160602.pdf)

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** RDFC32

**Nominal Issued** R 100 000 000.00

**Issue Price** 100%

**Coupon** 8.098% (3 Month JIBAR as at 30 May 2016 of 7.308% plus 79bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 December 2016

**Books Close** 23 August, 22 November

**Interest Payment Date(s)** 2 September, 2 December

**Last Day to Register** By 17:00 on22 August, 21 November

**Issue Date** 2 June 2016

**Date Convention** Modified Following

**Interest Commencement Date** 2 June 2016

**First Interest Payment Date** 2 September 2016

**ISIN No.** ZAG000137126

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC32%20Pricing%20Supplement%2020160602.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC32%20Pricing%20Supplement%2020160602.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** RDFC33

**Nominal Issued** R 269 000 000.00

**Issue Price** 100%

**Coupon** 8.458% (3 Month JIBAR as at 30 May 2016 of 7.308% plus 115bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 June 2017

**Books Close** 18 February, 23 May, 23 August, 22 November

**Interest Payment Date(s)** 2 March, 2 June, 2 September, 2 December

**Last Day to Register** By 17:00 on17 February, 22 May, 22 August, 21 November

**Issue Date** 2 June 2016

**Date Convention** Modified Following

**Interest Commencement Date** 2 June 2016

**First Interest Payment Date** 2 September 2016

**ISIN No.** ZAG000137134

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC33%20Pricing%20Supplement%2020160602.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC33%20Pricing%20Supplement%2020160602.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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